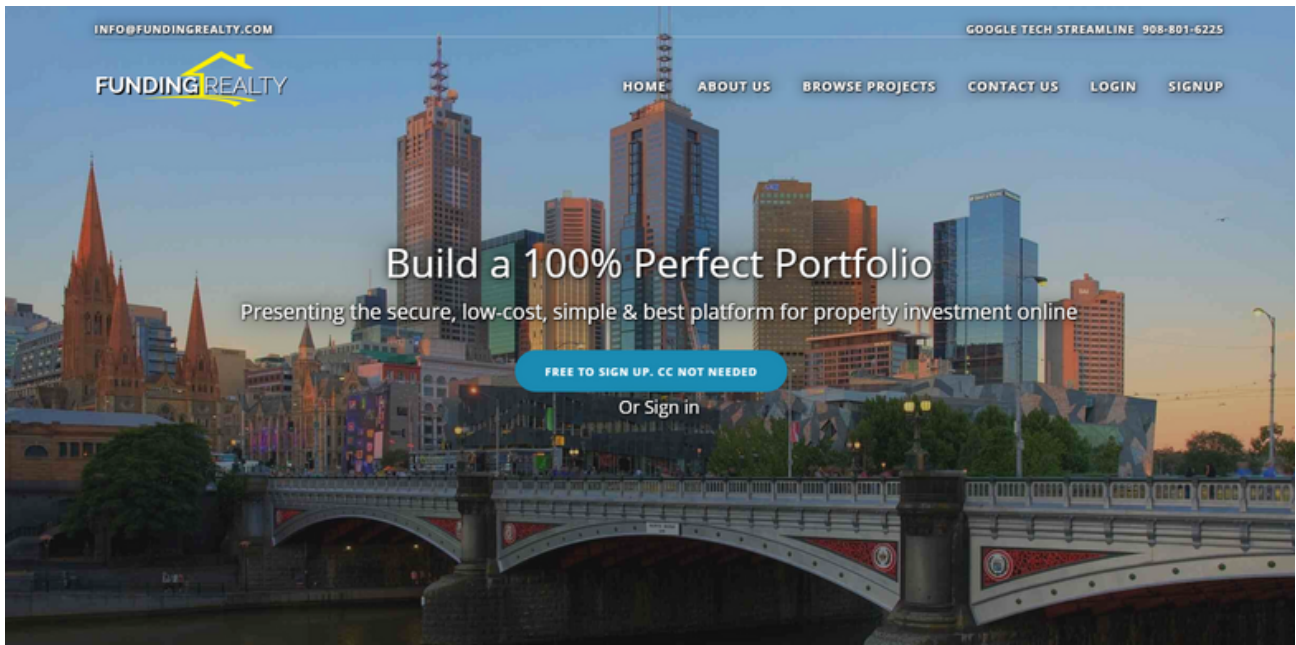




A Guide for Funding Realty Syndication Software

Get Started with FundingRealty:



This PDF document is for - “How to use Funding Realty Syndication Software”.

We shall cover topics like:

- How an angel partner can showcase his property for syndicating capital?
- How an investor can open an account and invest in a particular project?
- How to mask your information from being seen by other investors?
- How to Upload your documents to the cloud?

FUNDING REALTY

Login to Your Account

demo@gmail.com

....

[Forgot password ?](#)

LOGIN

OR

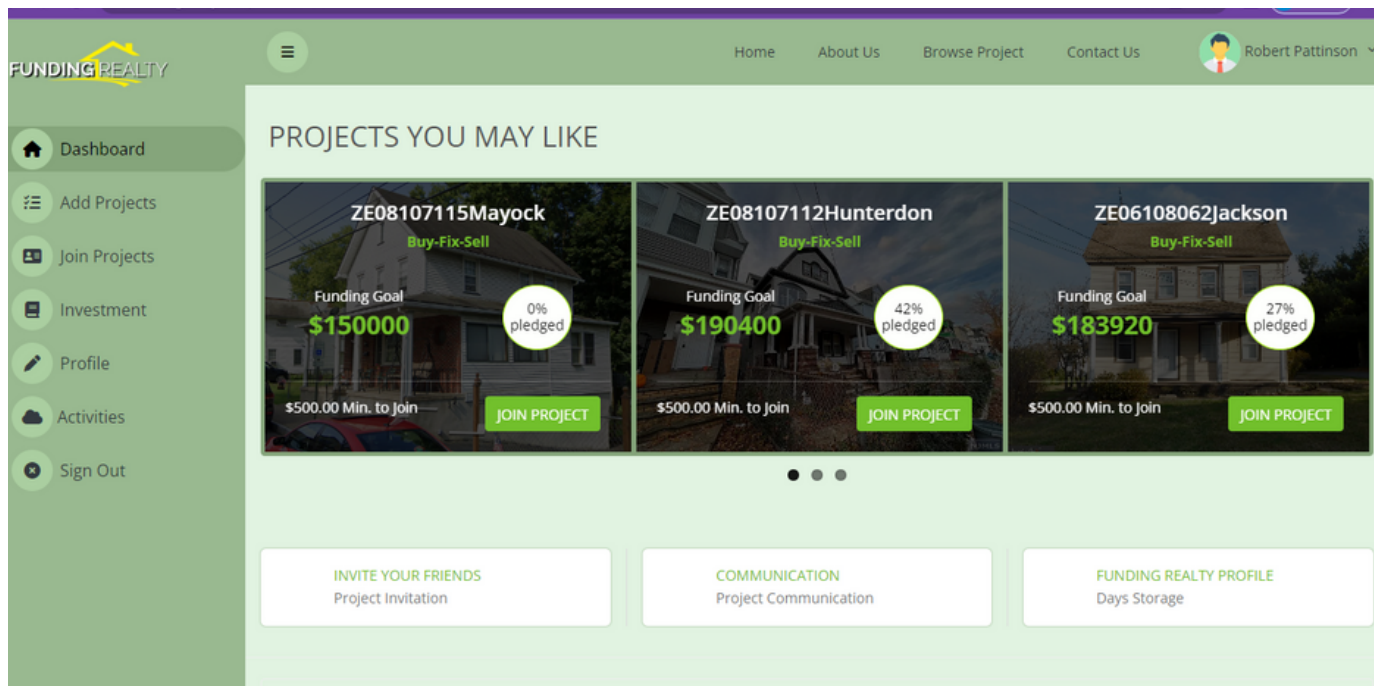
HOME SIGNUP

No new notifications

So first things first you have to login into the software.

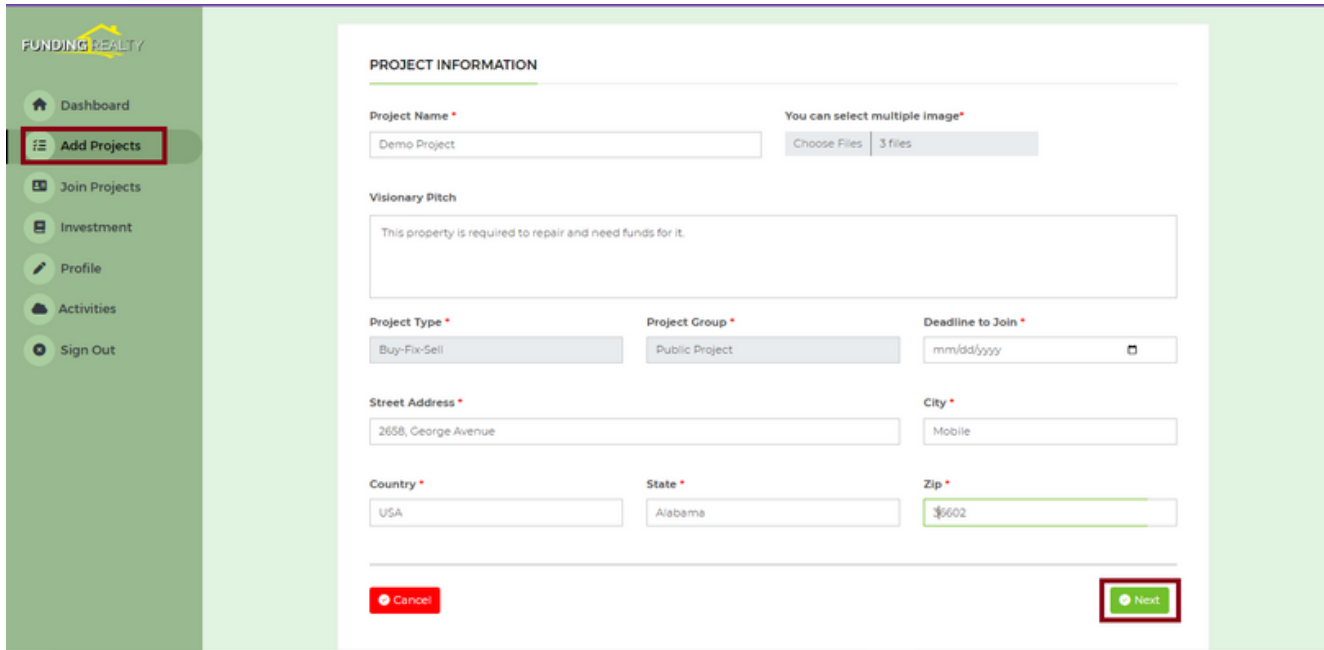
The user needs to have a registered email ID to Sign in to the software.

Then Click on login.



After login into the software, the user will be redirected to the dashboard, where he/she'll be able to see the projects for investment and the summary of the projects that they have added/completed or invited their subscribers to invest in.

How to Add/Create Projects to Get Funds?



The screenshot shows the 'FUNDING REALTY' dashboard with a sidebar on the left containing links to Dashboard, Add Projects, Join Projects, Investment, Profile, Activities, and Sign Out. The 'Add Projects' button is highlighted with a red box. The main form, titled 'PROJECT INFORMATION', contains the following fields:

- Project Name ***: A text input field containing 'Demo Project'.
- You can select multiple image ***: A button labeled 'Choose Files' and a counter showing '3 files'.
- Visionary Pitch**: A large text area containing the text 'This property is required to repair and need funds for it.'
- Project Type ***: A dropdown menu with 'Buy-Fix-Sell' selected.
- Project Group ***: A dropdown menu with 'Public Project' selected.
- Deadline to Join ***: A date input field with a placeholder 'mm/dd/yyyy' and a calendar icon.
- Street Address ***: A text input field containing '2658, George Avenue'.
- City ***: A text input field containing 'Mobile'.
- Country ***: A dropdown menu with 'USA' selected.
- State ***: A dropdown menu with 'Alabama' selected.
- Zip ***: A text input field containing '36602'.

At the bottom of the form, there are two buttons: a red 'Cancel' button and a green 'Next' button, which is highlighted with a red box.

For adding a project,

First you have to click on "Add Projects" Button and after this a form will be shown to you as "Project Information".

You have to fill the required details to it and then Click on the "Next".

FUNDING REALTY

- Dashboard
- Add Projects**
- Join Projects
- Investment
- Profile
- Activities
- Sign Out

PROPERTY DETAILS

Property Type * Single Family Residence	Sq. foot * 2500	Year Built * 2000	Property Age * 15 to 30 Years
Lot size * 350	Bedrooms * 4	Bathrooms * 5	Fuel * Electric
Garages * <input checked="" type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown	UGT * <input checked="" type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown		
Basement * <input checked="" type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown	Taxes * <input checked="" type="radio"/> Estimated <input type="radio"/> Unknown		
Condition * Fair	School * A+		
Notes * This property is a good opportunity to invest and make profit from it.			

[Previous](#) [Next](#)

After clicking on the next, the property details form will be shown and you have to fill in all your details related to your property including the: Property Type, age, size, and condition of the property, and have to add notes for your investors.

Then click on “Next”.

FUNDING REALTY

- Dashboard
- Add Projects**
- Join Projects
- Investment
- Profile
- Activities
- Sign Out

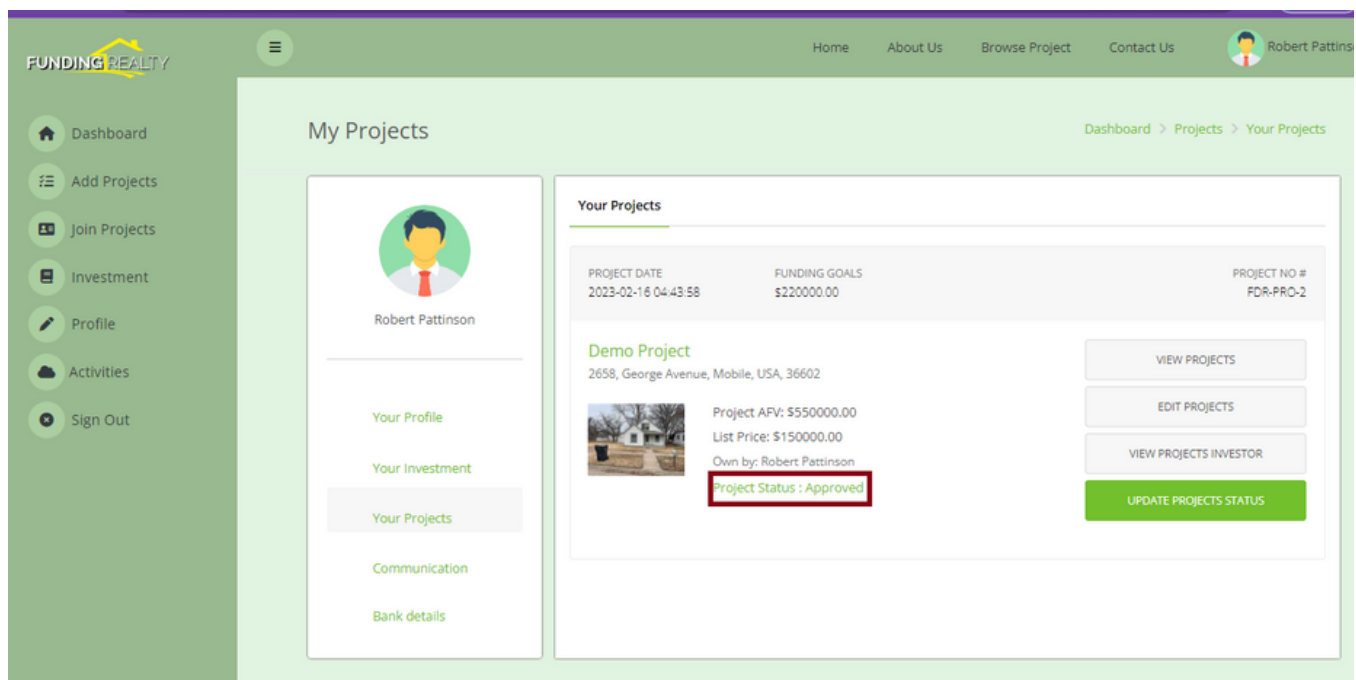
VALUE ANALYSIS

Funding Goals(\$) *	Min. Investment to Join(\$) *	Holding Term
220000	500	Less than 1 month
AFV(\$) *	List Price (\$) *	Rehab Cost(\$) *
550000	150000	55000
Operating Cost(\$) *	Soft Cost(\$) *	Total Needed (\$) *
17300	16500	198800
Seed Capital Needed (\$) *	Loan Available (\$) *	Loan Service cost (\$) *
33000	330000	25000
Profit (\$) *	ROI(%) *	Rental (\$) *
150000	25	2530
Net Sale Revenue After Selling Commissions *	Rehab Time *	List Project As *
120000	Less than 1 month	Normal

[Previous](#)
[Submit](#)

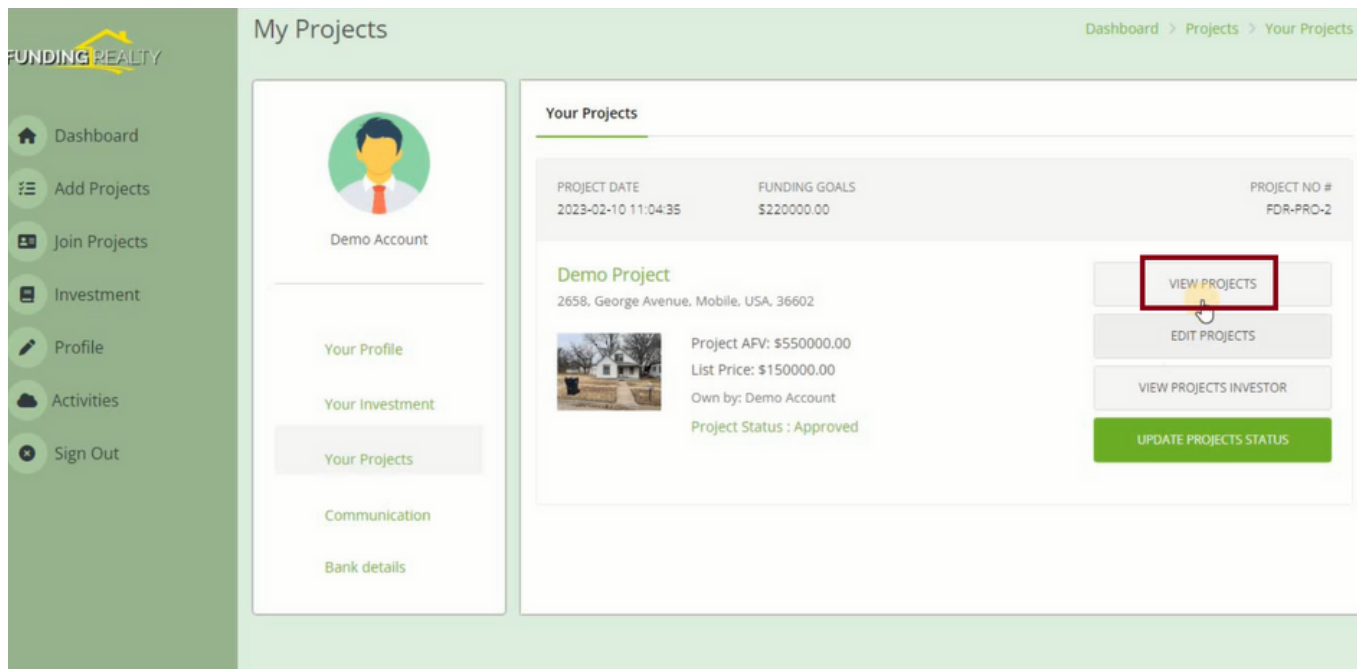
The Next form will be shown as value analysis, where you have to fill in fund details and fill in the detailed amount of our property.

After filling complete value analysis form, you'll have to click on the "Submit" button.



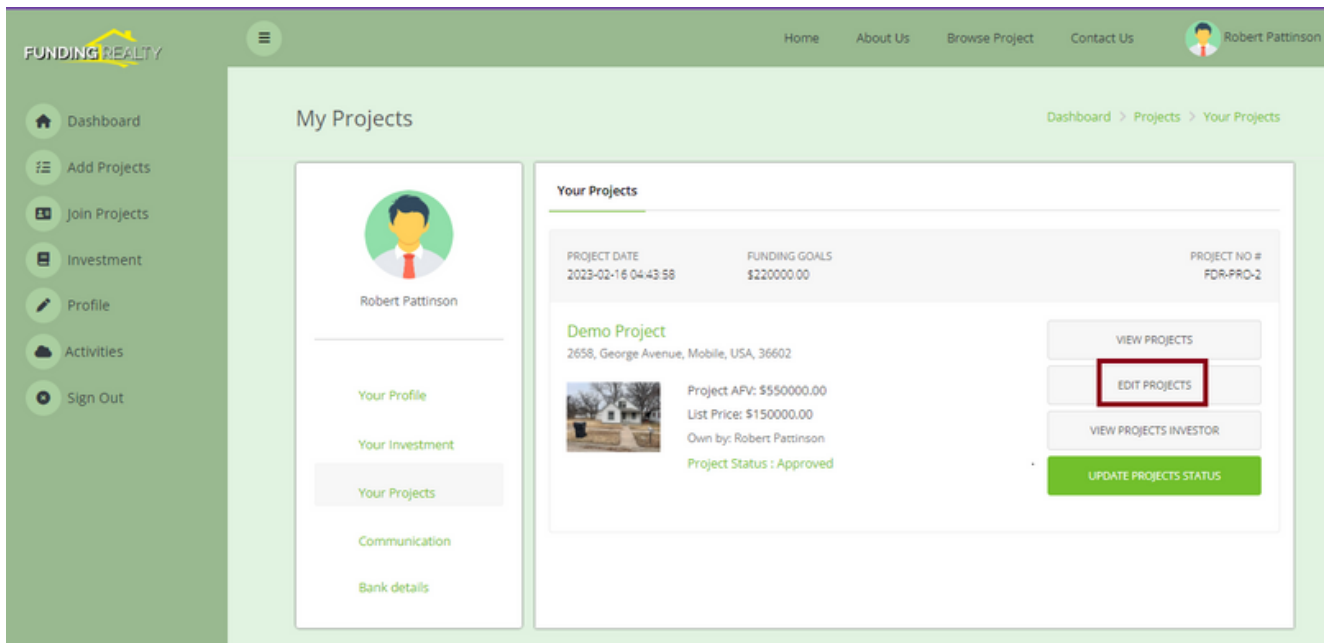
After clicking the submit button, you'll see that your project added successfully . After the added project you will see that your project is in "Under review" and You'll have to wait for approval by the admin.

After refreshing the page, you can see that your projects have been "Approved" by the admin.



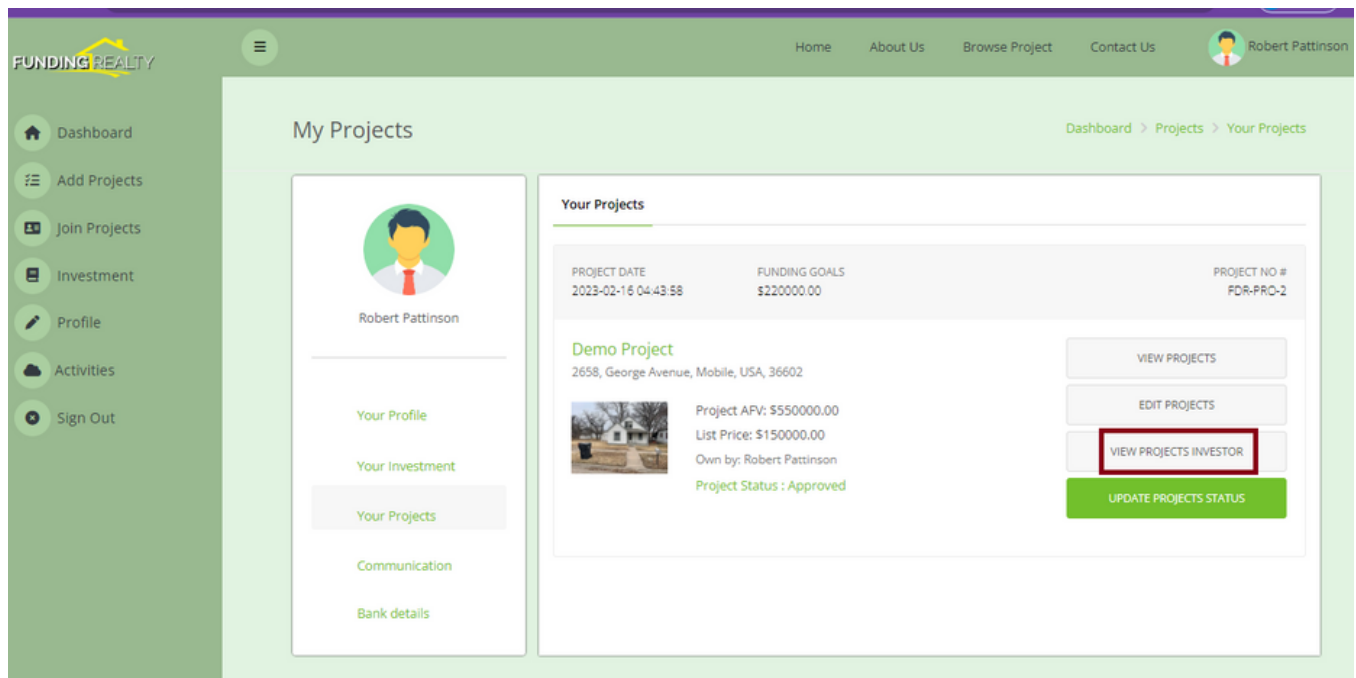
You can view your project on clicking "View Projects".

Where you'll be able to see the details of the project that you have created that is Property Details, Cost & Pricing, and property Location.



If you need to edit your project details, then you have to click on the “Edit projects” button.

and Edit what is required to edit in the form.



If you want to know who your project investors are, then you can see it by clicking on " View Project Investors" here.

FUNDING REALTY

Dashboard

Add Projects

Join Projects

Investment

Profile

Activities

Sign Out

Project Status Update

Dashboard > Projects > Status-Update

Demo Account

Your Profile

Your Investment

Your Projects

Communication

Projects Status

PROJECT DATE 2023-02-16 04:43:58	FUNDING GOALS \$220000.00	PROJECT NO # FDR-PRD-2
Demo Project 2658, George Avenue, Mobile, USA, 36602	Project Group: Public Project Project Type: Buy-Fix-Sell Status: Approved	Project AFV: \$550000.00 Project List Price: \$150000.00 Rehab Time: Less than 1 month

Status:

Select Project Status

Select Project Status

Cancelled

Completed

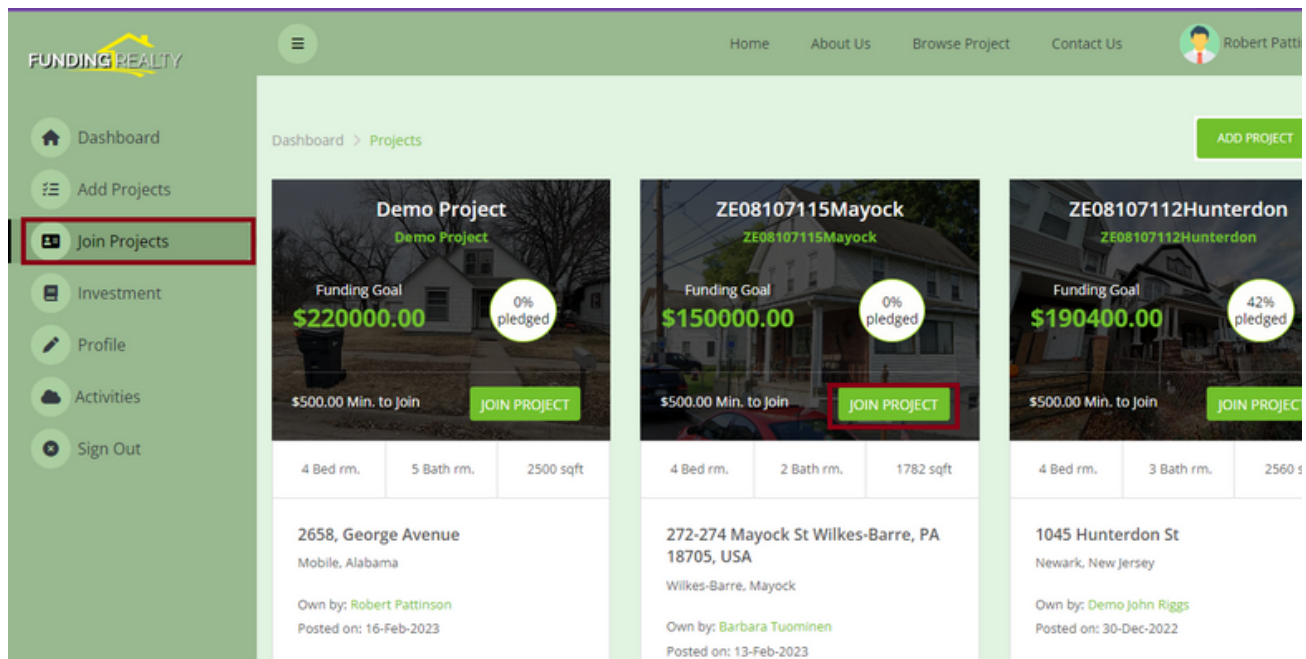
SUBMIT

If you want to change your project status to complete or cancel that then, click “Update Project Status”.

And choose to cancel or complete and enter the description and click on submit.

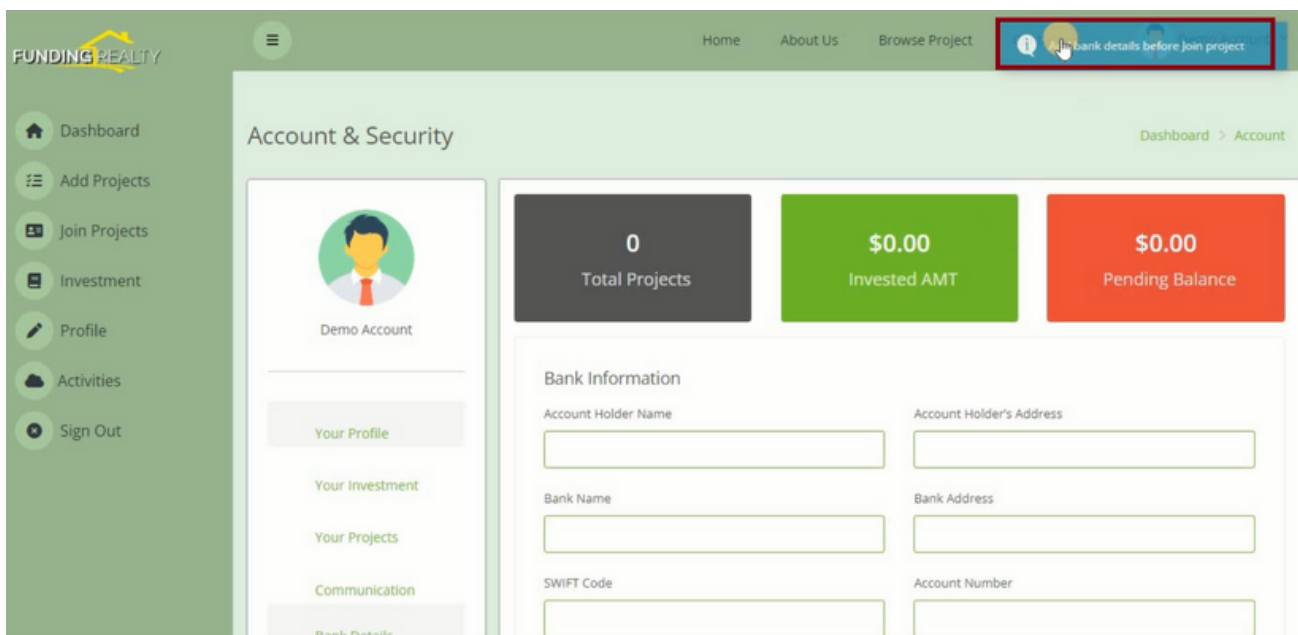
12

How an Investor Can Invest in a Particular Project?



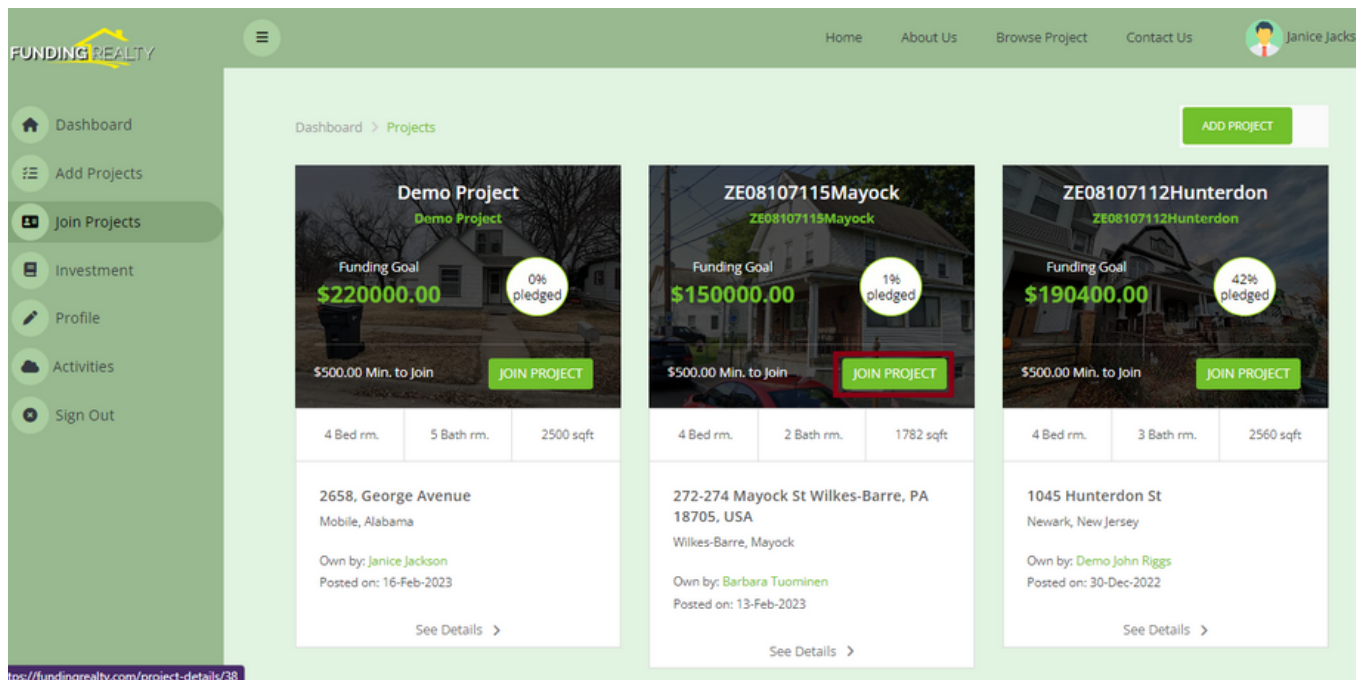
For joining the project, you've to Click on the "Join Projects" , where you'll be able to see all the projects that are already added by other project owners.

For join project, You've to choose the project and click on the "Join Project".



After clicking there is a pop-up show “Add bank details before join the project”.

A form will be shown to you to fill in your bank details to it and click on “Save”.



Now, you have to click again on projects and choose the project in which you want to invest,

Click on “Join Project”.

The screenshot shows the 'JOIN PROJECT : INVESTOR INFORMATION' page in the Funding Realty dashboard. The dashboard has a green sidebar with navigation links: Dashboard, Add Projects, Join Projects, Investment, Profile, Activities, and Sign Out. The top navigation bar includes Home, About Us, Browse Project, Contact Us, and a user profile for Robert Pattinson. The main content area has a green header with the title 'JOIN PROJECT : INVESTOR INFORMATION'. Below the header is a progress bar with six steps: 1. INTRODUCTION, 2. INVESTMENT AMOUNT, 3. INVESTOR INFORMATION, 4. DOCUMENTS, 5. ACCREDITATION, and 6. SIGN DOCUMENTS & JOIN. The current step is 3, 'INVESTOR INFORMATION'. The form content includes a congratulatory message: 'Congratulation! On your decision to join a project, on Funding Realty. Joining process is simple:'. Below this is a section titled 'Joining a Project' with a sub-header 'You are soon to be a co-owner with other co-owner members in this project, wherein all co-owner members agree to:'. The text lists five points: 1. Communicate with the Administrator / Managers in a timely manner, to ensure that all documents, records, and books pertaining to this investment that are available for inspection by Project members, Project members' counsel and/or the accountants. 2. Provide / Execute / Sign all documents for the partnership as and when required, promptly. 3. Your voting rights are time barred. We expect you to be as active as feasible in this exercise. 4. There is a communication facility in the admin panel to converse with others, however, you can not: a. Post any inaccurate, misleading, defamatory, or libelous material, or distribute spam, unsolicited material. Copy, modify, distribute rights or content from our site, or harvest or collect information about others. b. Inject viruses or other such instruments that will harm Funding Realty or its users. 5. We do not solicit funding ourselves, nor do we allow any one else to do it on our behalf. We do not have Multi-Level Marketing (MLM) agents, or "pyramid" marketing agents. At the bottom of the form are two buttons: a red 'Cancel' button and a green 'Next' button, which is highlighted with a red box.

Next, you'll be redirected to the "Investor Information" Form.

This form will start with the introduction about "Joining a Project".

Then you've to click on "Next".

FUNDING REALTY

Home About Us Browse Project Contact Us Robert Pattinson

JOIN PROJECT : INVESTOR INFORMATION

1 INTRODUCTION 2 INVESTMENT AMOUNT 3 INVESTOR INFORMATION 4 DOCUMENTS 5 ACCREDITATION 6 SIGN DOCUMENTS & JOIN

I want to invest
(\$500 Min. to Join)

500 \$150,000

Enter your Investment amount *

500

Previous Next

On the next form, you've to add your investment amount as per your call.
but the minimum amount is "\$500" to invest.

The project owner can decide what would be the minimum and what slabs would be.

Then Click on "Next".

FUNDING REALTY

1 INTRODUCTION 2 INVESTMENT AMOUNT 3 INVESTOR INFORMATION 4 DOCUMENTS 5 ACCREDITATION 6 SIGN DOCUMENTS & JOIN

PERSONAL INFORMATION

I am a *
U.S. Person

I will be investing as *
An Individual

SSN *
253090001

Legal First Name *
Mike

Legal Last Name *
thomas

Phone *
6377473087

Email *
thomasmike@gmail.com

Occupation *
Business owner

Primary Address *
295, Browntown Road

City *
Belvue

State *
Kansas

Country *
USA

Country Code *
+1

Zip *
66407

Previous Next

On the next form, you've to fill in your "Personal Information" such as : Name, Email, Address with the Zip Code to go further.

Click on "Next".

The screenshot displays the 'FUNDING REALTY' web application interface. On the left is a sidebar with navigation links: Dashboard, Add Projects, Join Projects, Investment, Profile, Activities, and Sign Out. The top navigation bar shows a progress sequence from 1 to 6, with 'DOCUMENTS' (step 4) currently active. The main content area contains two forms, 'PERSONAL IDENTIFICATION FORM-1' and 'PERSONAL IDENTIFICATION FORM-2'. Form 1 is for 'Passport' and Form 2 is for 'Bank Statement'. Both forms include a 'Financial Document Number' input field and an 'Upload File' section with a 'Choose File' button. In Form 2, the 'Next' button at the bottom right is highlighted with a red box.

In the Next form Will be shown as "Personal Identification Form".

You've to choose the "Document Type" enter your personal "Financial Document Number".

Upload the file of the document.

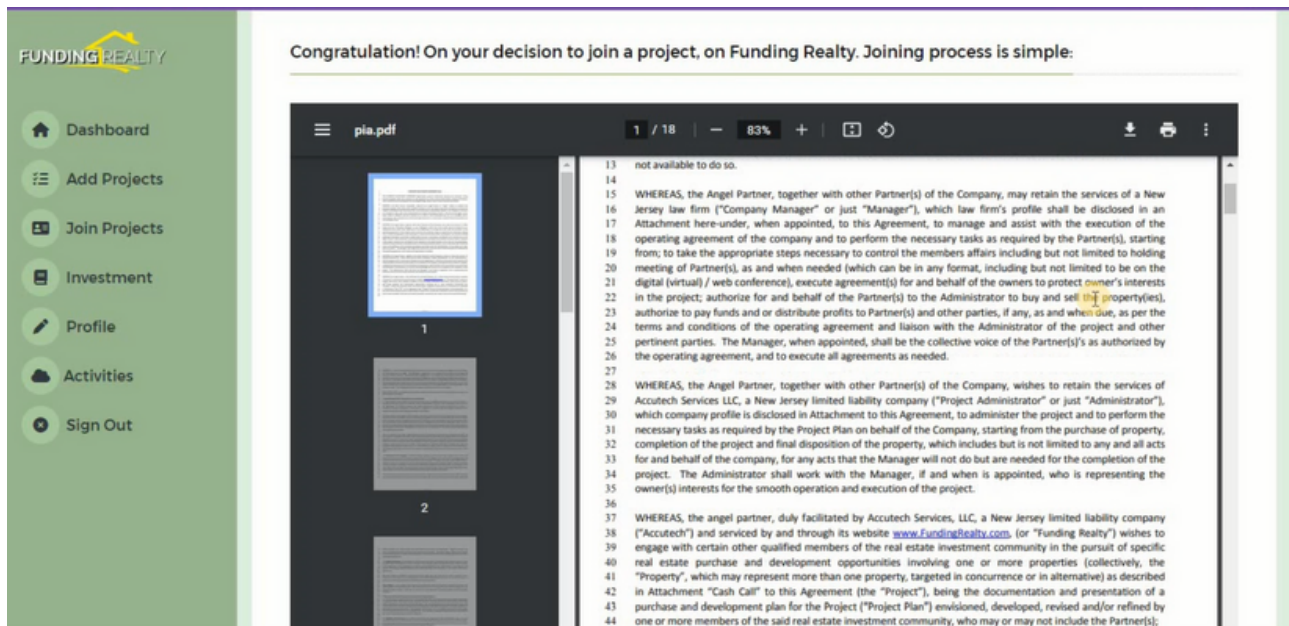
Click on "Next".

The screenshot shows the 'ACCREDITATION' step (5) of a 6-step onboarding process. The steps are: 1. INTRODUCTION, 2. INVESTMENT AMOUNT, 3. INVESTOR INFORMATION, 4. DOCUMENTS, 5. ACCREDITATION, and 6. SIGN DOCUMENTS & JOIN. The left sidebar contains links to Dashboard, Add Projects, Join Projects, Investment, Profile, Activities, and Sign Out. The main form area is titled 'In compliance with U.S. government regulations, all of the following fields are required.' and contains a red-bordered box with the following fields: 'How will you be filing your tax returns this year?' (with radio buttons for Single, Jointly with Spouse, and Prefer not to be disclose), '2020 Income' (Less than \$200,000 USD), '2021 Income' (Less than \$200,000 USD), '2022 Projected Income' (Less than \$200,000 USD), and 'Net Worth Excluding Primary Residence' (Less than \$1,000,000 USD). Below the red box is a verification checkbox with the text: 'I verify the above information is complete and accurate and may be relied upon by the Company and that I will notify the Company of any material change in any of such information prior to my investment in the Company.' At the bottom are 'Previous' and 'Next' buttons, with the 'Next' button highlighted by a red box.

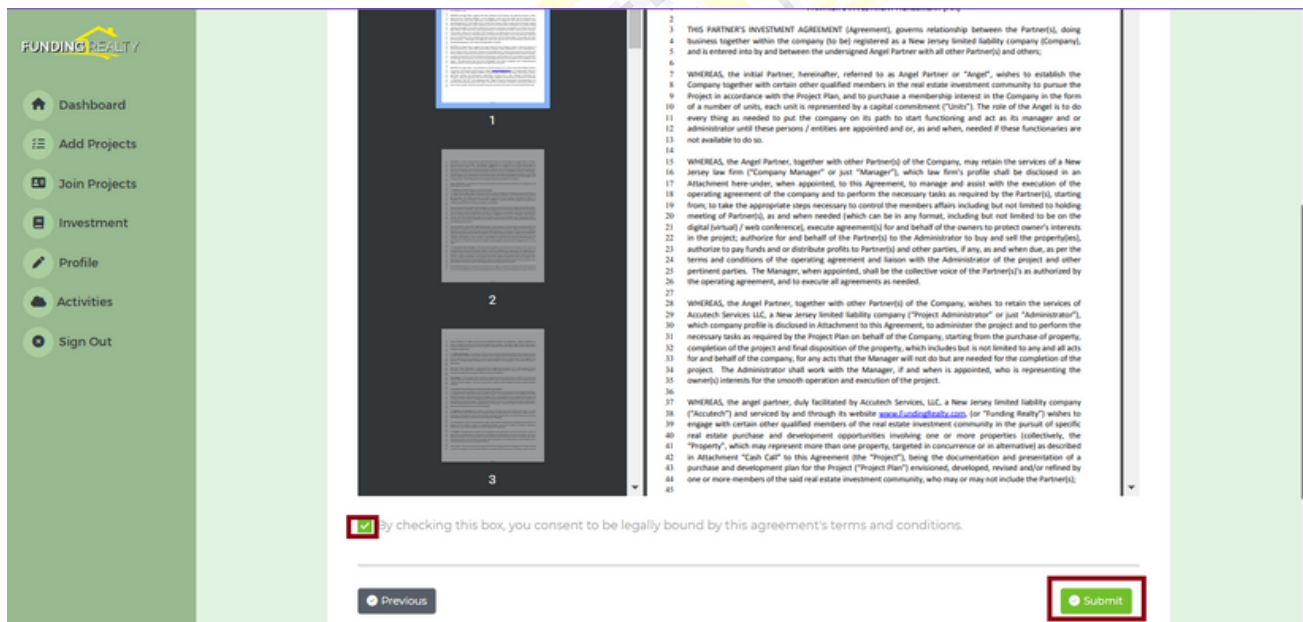
Now, you've to fill out the "Accreditation" form.

All the details such as your income in dollars that are required here.

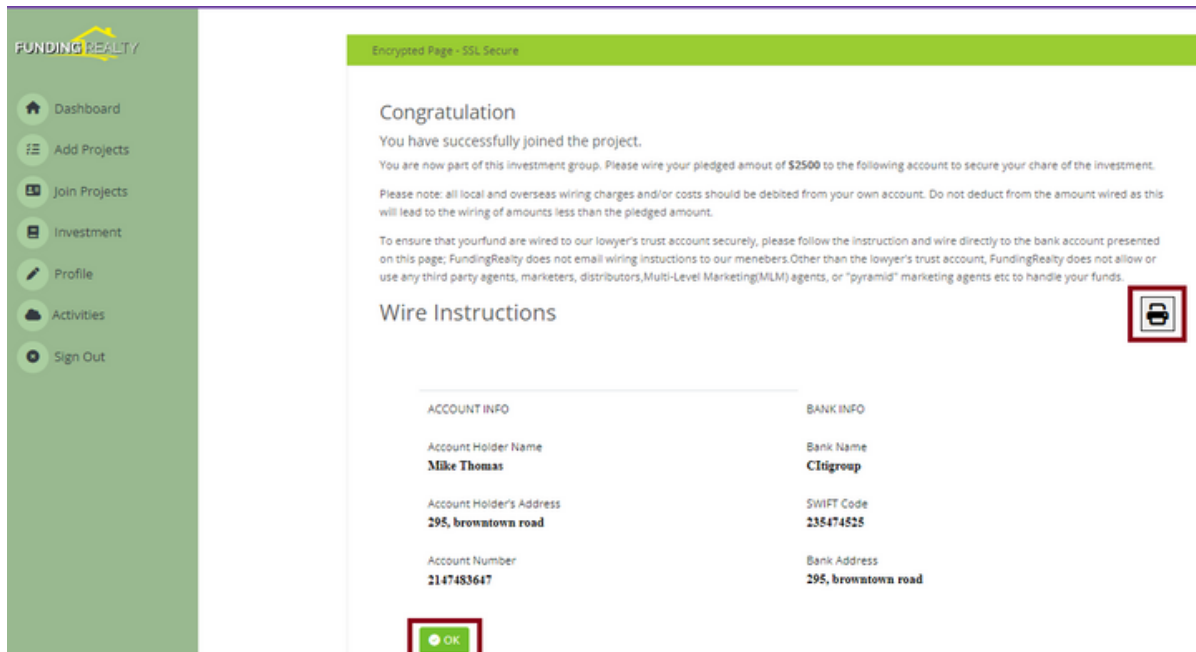
Then Verify and Click on "Next".



After filling out all the required details in all the forms. Now, you will be able to see an agreement related to your fund's investment. You can also download it from here.



Go further, check the box, and agree to all the terms and conditions that are in the agreement. Click "Submit".

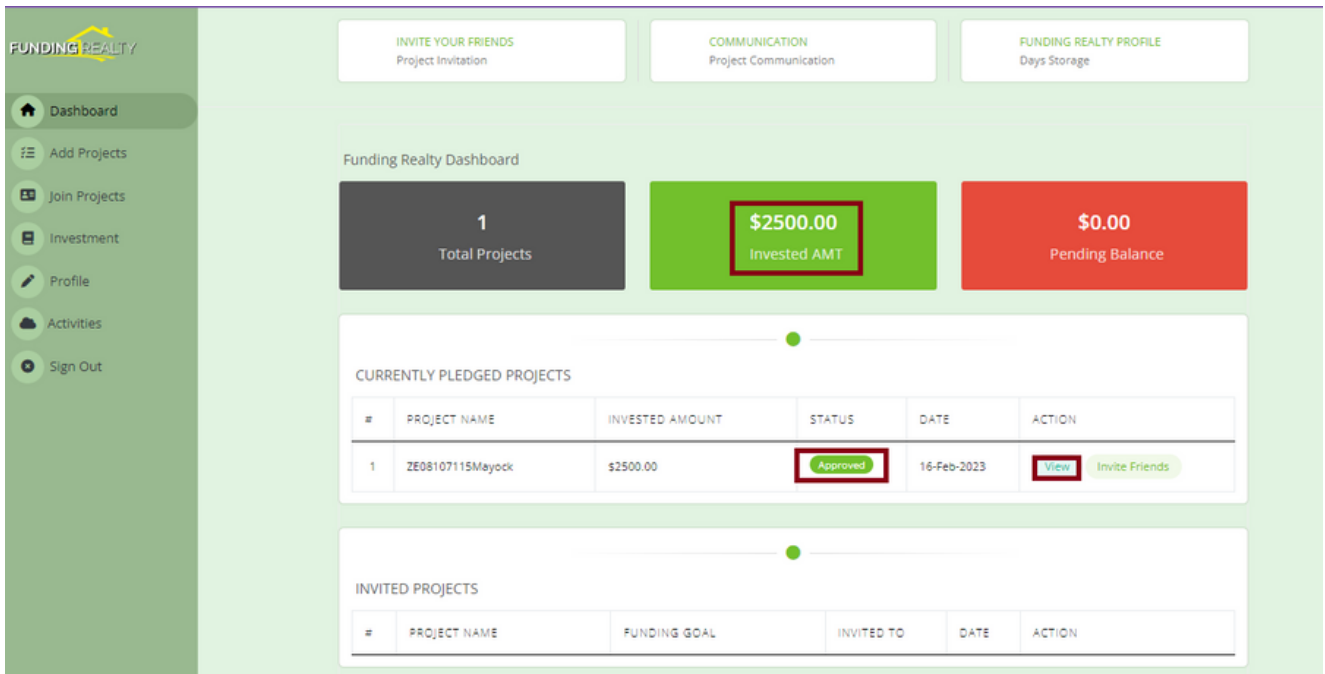


After clicking on submit, you've been redirected to the page "Confirmation Information".

Where you can see that you've successfully joined the project and the information that you've filled in the form.

And also, you can print all the information as well by clicking on print button.

Now, you have to click on "OK".

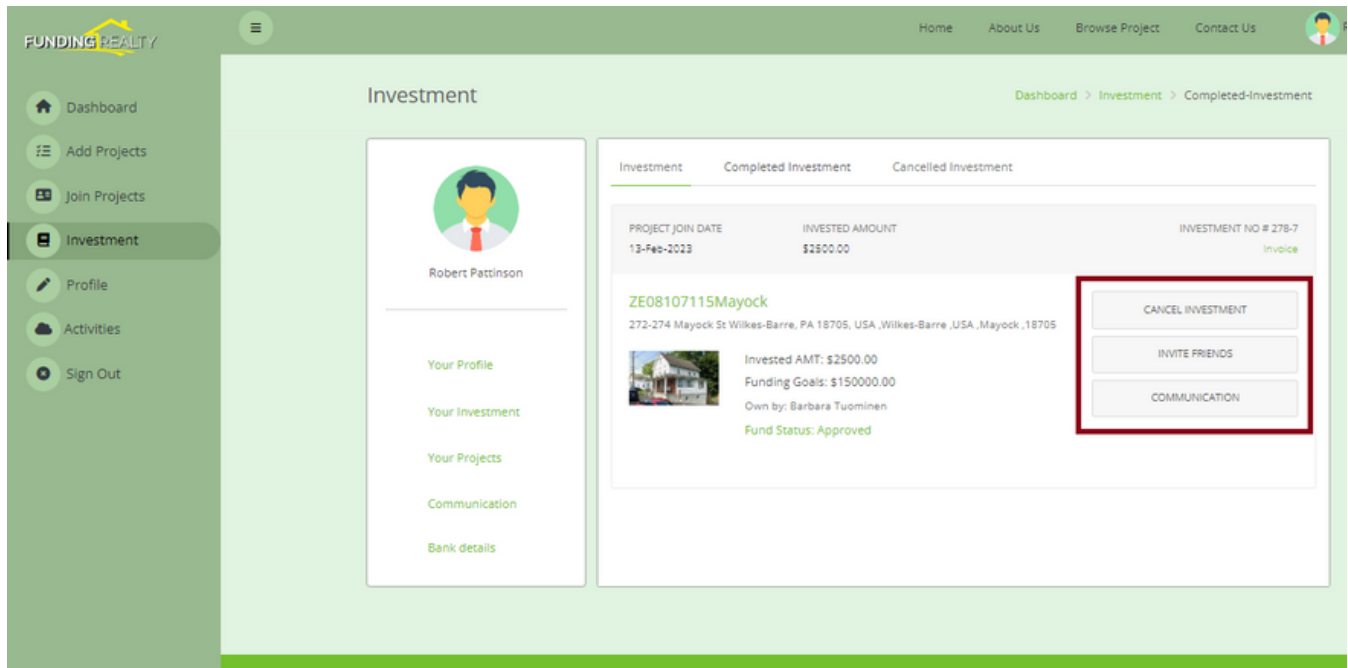


The next page will be the dashboard,

Where first you can see that your invested amount is "Pending" and "Under Review".

After that after approval of the invested amount you can see that your amount is not pending and approved .

Also, You can view you invested project by clicking on "View" Button.



By clicking on the View button, there are some options shown here.

Such as Cancel investment, Invite Friends, and Communication.

By clicking on the "Cancel Investment" button. You can cancel your investment by entering the reason for the cancellation and accepting the "Terms & Conditions" and "Proceed to cancellation".

By clicking on the "Invite Friends" button, You can invite your subscribers from here by entering the details of your subscribers and asking them to join and invest in the project from here and send invites.

By clicking on the "Communication" button. You can communicate with other project owners through the chat option. Click on the communication button here and choose a project owner to communicate with.

- Dashboard
- Add Projects
- Join Projects
- Investment
- Profile
- Activities
- Sign Out

295, Browntown Road, Belvue, Kansas, 66407

CLIENT INFO:

First name: Mike
Last name: thomas
Phone: 6377473087

INVESTMENT DETAILS:

Investing As: An Individual
SSN: 253090001
Fund_Status: Approved
Investment Date: 16-Feb-2023

REF	PROJECT DETAILS	INVESTED AMOUNT	INVESTMENT STATUS	TOTAL
5	<p>ZE08107115Mayock</p> <p>Project APV: \$225000.00 USD Purchase Cost: \$75000.00 USD Project Type: Buy-Fix-Sell Funding Goal: \$150000.00 Address: 272-274 Mayock St Wilkes-Barre, PA 18705, USA, Wilkes-Barre, USA, Mayock, 18705 </p>	\$2500.00	Approved	\$2500.00
GRAND TOTAL				\$2500.00

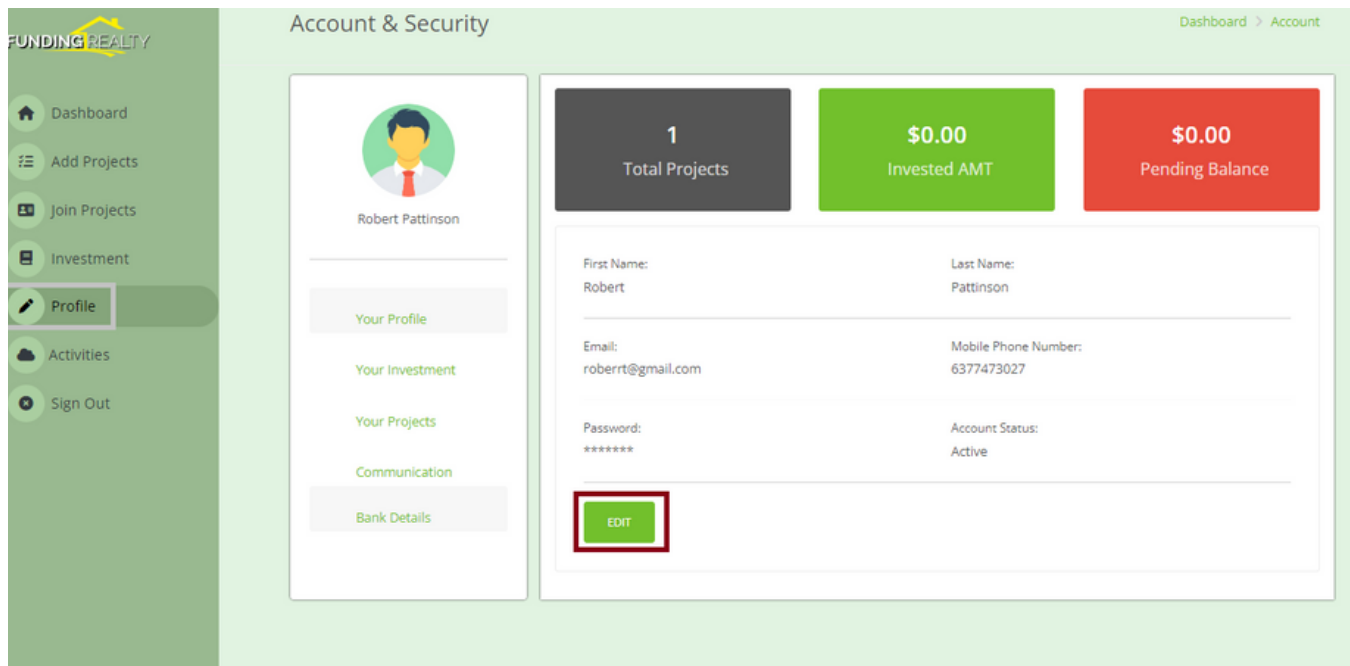
Print

If you need an invoice for the project where you have been invested, then you have to go to your projects and click on view, there is an option “invoice” in the right corner.

Click on “invoice”.

Now, you’ll be able to see your project invoice and you can also print it from here.

How to Mask your Information from Being seen by the Other Investors?



If you want to mask your identity from other investors then you have to go to your profile,

Then click on "Edit".

The screenshot displays the 'Account & Security' section of the 'FUNDING REALTY' web application. On the left, a sidebar contains navigation links: Dashboard, Add Projects, Join Projects, Investment, Profile (highlighted with a black box), Activities, and Sign Out. The main content area is titled 'Account & Security' and includes a user profile card for 'Robert Pattinson'. Below the card are links for 'Your Profile', 'Your Investment', 'Your Projects', 'communication', and 'Bank Details'. The 'Profile Edit Panel' contains the following fields:

- First Name: Demo
- Last Name: Account
- Masked First Name: Janice (highlighted with a red box)
- Masked Last Name: Jackson (highlighted with a red box)
- Email ID: demo@gmail.com
- Phone: 1234567890
- Masked Email ID: jacksonjanice@gmail.com (highlighted with a red box)
- Masked Phone No.: +1 9829695478 (highlighted with a red box)
- Profile Image: Choose File / No file chosen
- Masked Profile Image: Choose File / No file chosen

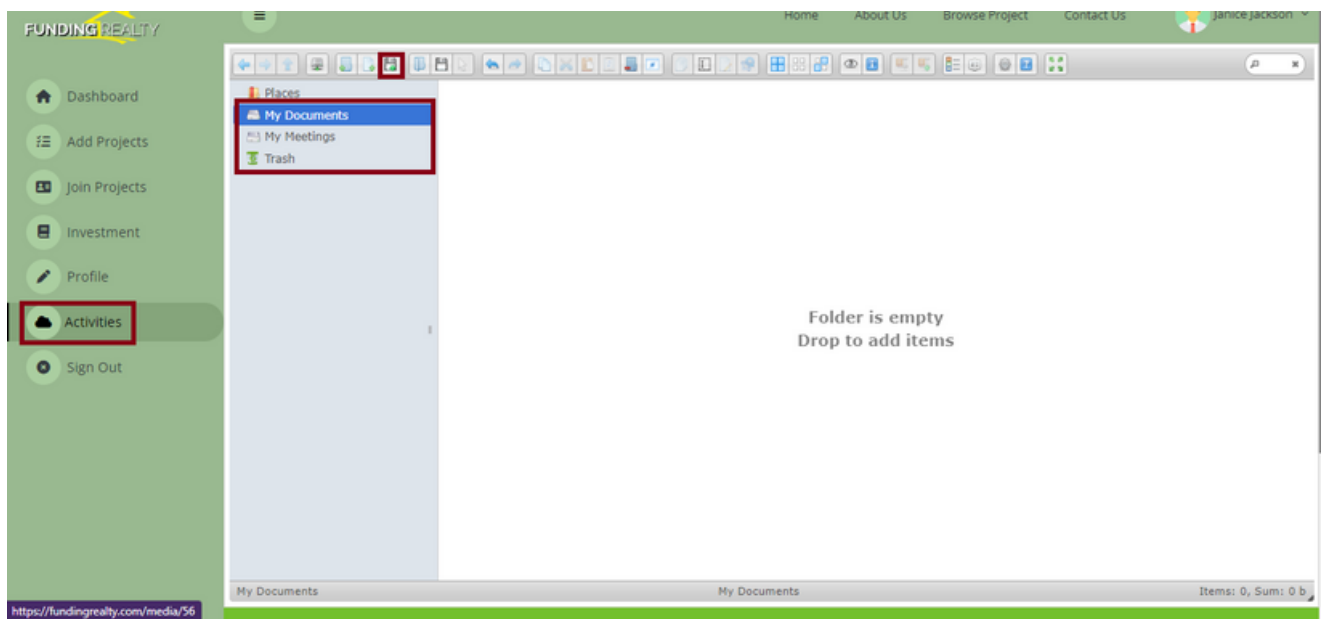
At the bottom of the panel, there is a green 'SAVE' button (highlighted with a red box) and a 'Back to List' link.

You can see here there are options to fill your mask information that you want to show your investors.

You have to fill out all your mask identity.

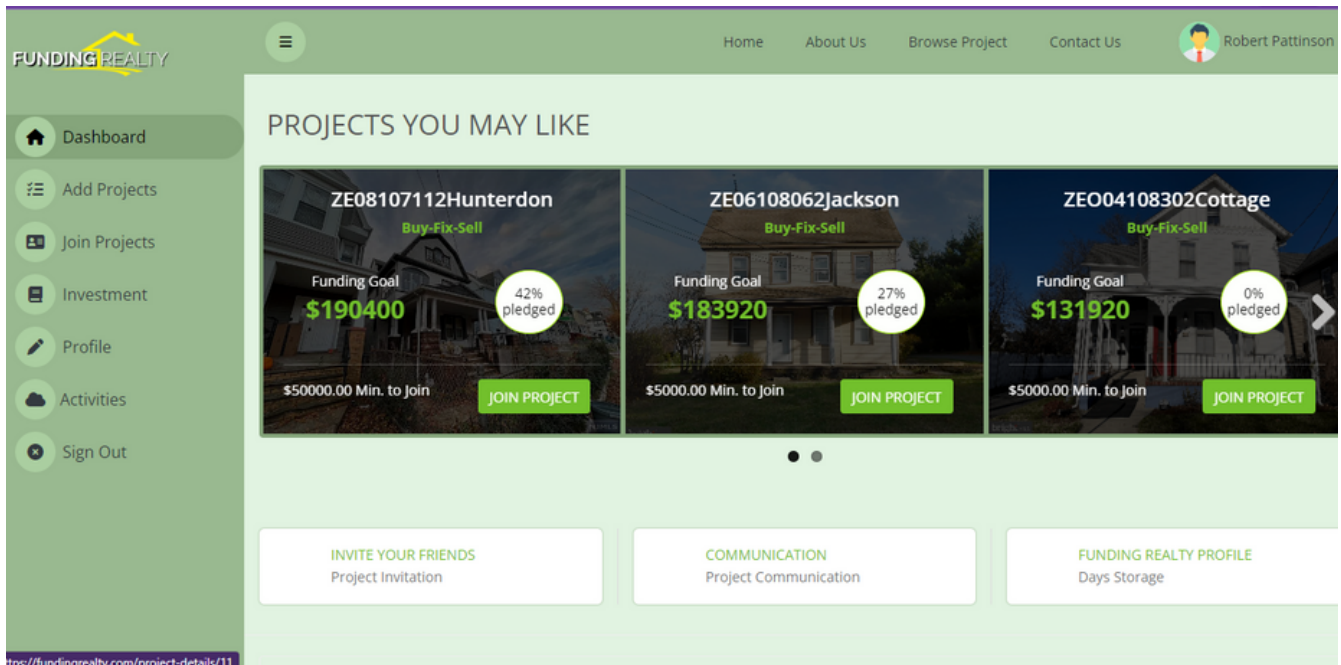
Then Click on "Save" it.

How to Upload your Documents to the Cloud?



You have to go to the Activities tab.

On the activities tab, you'll be able to see that icon to upload your files from your system and meeting documents and also be able to see the deleted document in the trash.



At last, on the dashboard, you can see all your information related to your projects that are completed or you invited your subscribers to join for projects.

To Know More:

Contact Us on:
info@fundingrealty.com

Webmaster Email:
info@pnapna.online